

What We Cover

Gather this info ahead of time to make entering it a breeze.



What you spend



Living

Housing	<input type="text"/>
Utilities	<input type="text"/>
Household operations	<input type="text"/>
Household goods	<input type="text"/>
Transportation	<input type="text"/>
Food	<input type="text"/>



Having Fun

Alcohol and tobacco	<input type="text"/>
Entertainment	<input type="text"/>



Styling

Personal care	<input type="text"/>
Apparel	<input type="text"/>



Taking Care

Healthcare and health insurance	<input type="text"/>
Other insurance	<input type="text"/>
Support payments and contributions	<input type="text"/>
Education	<input type="text"/>
Miscellaneous	<input type="text"/>

Have more to add? [Click here](#)



What you make

Total annual household income

If you have your tax return handy, keep it nearby!

Have more to add? [Click here](#)



What you own

Bank account(s)	<input type="text"/>
Other savings	<input type="text"/>
Home (value)	<input type="text"/>
Retirement account(s)	<input type="text"/>

If easily accessible, have your bank statements and online access, home purchase details (year, price) and retirement account amounts and contributions handy!

Have more to add? [Click here](#)



What you owe

Credit card(s)	<input type="text"/>
Student loan(s)	<input type="text"/>
Car loan(s)	<input type="text"/>
Mortgage	<input type="text"/>
Other debt(s)	<input type="text"/>

For more detail about what's included in these categories, [click here](#).

